

***Amend and Increase
the FY27 Capital
Budget from
\$23.0M to \$33.7M***

**Caltrain Board Meeting
August 06, 2026**



Staff Recommendation

Staff recommends that the Board amend the FY27 Capital Budget in the amount of **\$10,686,000**, from **\$23,026,000**, to **\$33,712,000**.

Funding sources include:

- *SMCTA Measure A, Caltrain Category*
- *Measure RR SOGR Set-Aside*
- *Measure RR Capital Reserve*
- *Low Carbon Fuel Standard (LCFS) Credits*
- *Transbay Joint Powers Authority (TJPA) funding agreement*

Overview – FY27 Capital Budget Amendment 1

Project	Source	FY27 Capital Budget Amendment Request (in million)
Capital Planning Technical Support	Measure RR – Capital Reserve	\$0.300
Capital Project Development and Support	Measure RR – Capital Reserve	\$0.500
State of Good Repair Program Support	Measure RR – SOGR Set-Aside	\$0.500
SOGR Program – ROW Cleaning	Measure RR – SOGR Set-Aside	\$1.000
San Carlos Historic Station Essential Repairs	SMCTA Measure A Caltrain Category	\$0.424
At-Grade Crossing Baseline Safety Enhancement	SMCTA Measure A Caltrain Category	\$2.320
	Federal Earmark	\$1.000
Energy Resiliency and Optimization Strategy	Low Carbon Fuel Standard Credit	\$0.800
DTX/The Portal - Caltrain Service Extension to Salesforce Transit Center	TJPA Funding Agreement	\$3.580
25 th Avenue Environmental Mitigation	SMCTA Measure A Caltrain Category	\$0.262
Total		\$10.686



San Mateo County Measure A - Caltrain Category

25th Avenue Environmental Mitigation

New Project Budget \$0.262M

Cover ongoing environmental monitoring for the 25th Avenue Grade Separation project

San Carlos Historic Station Essential Repairs

Adding \$0.424M for this scope of work

Essential repairs including electrical panel and drainage, roof repair and exterior cleaning

At-Grade Crossing Baseline Safety Enhancements

Project Budget From \$1.95 to \$5.27M

Rapid Deployment Improvements along at-grade crossings in San Mateo. Project is jointly funded with a \$1 million from FTA earmark.



Measure RR: Caltrain Sales Tax Revenue

Capital Planning Technical Support *(Budget From \$0.43M to \$0.73M)*

Support capital planning and project initiation to advance priority capital initiatives identified through the Capital Improvement Plan development process

Capital Project Development and Support *(New Budget \$0.5M)*

Supports the initiation of new projects or the advancement of existing projects before project-specific funding is activated.

State of Good Repair Program Support *(New Budget \$0.5M)*

Provides funding for staff resources directly supporting the planning, development, management, and delivery of State of Good Repair capital programs.

SOG - ROW Cleaning *(New Budget \$1.00M)*

Funds Cordilleras Creek cleanup to protect rail infrastructure by restoring drainage and removing sediment, debris, and excess vegetation.



Cordilleras Creek



Other Funding Sources

Energy Resiliency and Optimization Strategy (*New Budget \$0.8M*)

- Develops a strategy to reduce Caltrain's energy costs and improve system resiliency.
- Include pilot for energy storage options.
- Funded with \$800,000 from Low Carbon Fuel Standard (LCFS) credits.

The Portal, Caltrain Service Extension to Salesforce Transit Center (*Budget from 18.5M to 22.18M*)

- Support the continuous Caltrain's participation to ensure integration of Caltrain's service and infrastructure needs.
- Funded by the Transbay Joint Powers Authority (TJPA)



Rendering of the Portal, TJPA



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FOR MORE INFORMATION

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