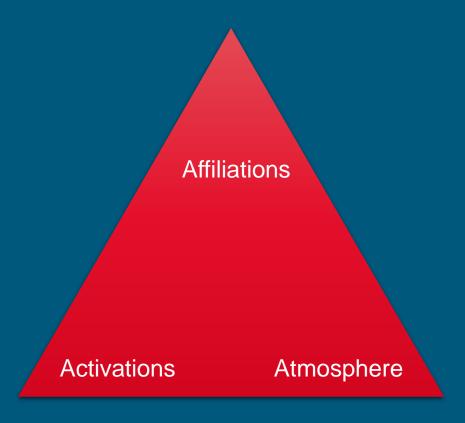






Caltrain Customer Acquisition Strategy



- Affiliations: Ridership growth through promotion of specific fare products to affiliates, i.e., partnerships with organizations that align with target consumer segments. Go Pass is the Core product in Caltrain's business-to-business (B2B) marketing strategy.
- Atmosphere: Ridership growth through brand campaigns that situate Caltrain competitively and generate atmosphere; this is where Caltrain promotes new service and its bona fides.
- Activations: Ridership growth through creative activations of existing assets, delivering earned media and engagement with new communities.
- All informed by internal and regional data.



Data: Current and Future Sources

Current Sources

- Triennial Customer Survey (Fall 2022): Detailed survey polled existing riders
- Ridership Growth Survey (Q1 2023): General market segmentation data of adult residents of communities served by Caltrain from San Francisco to Gilroy
- Bay Area Council (Bi-monthly): Survey of employers' return to workplace plans

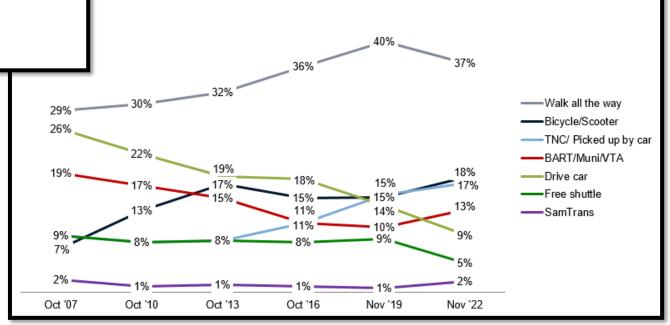
Future Sources





How did you get to Caltrain today? ——Walk all the way 26% Bicycle/Scooter 24% 23% ---TNC/ Dropped off by car —Drive car 17% BART/Muni/VTA Free shuttle ——SamTrans Oct '13 Nov '22 Oct '10 Oct '16 Oct '07 Nov '19

More Bikes than Ever as Percent of Ridership



How will you get from Caltrain to your final destination?

Atmospheric Campaigns

Brand campaigns that position Caltrain competitively through launching new and better service while promoting bona fides.



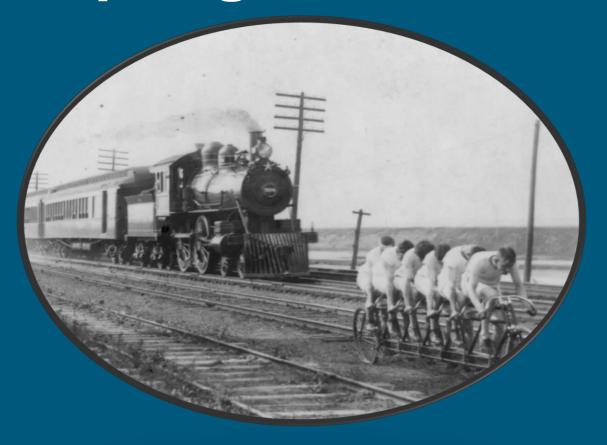
Bike Campaign: Spring 2024



- Marketing campaign specifically geared toward multi-modal bikers. Coming Spring 2024.
- Identifying the Target Audience: Multi-modal individuals who use bikes and Caltrain for daily commute and leisure.
- Understanding the Need: Enhancing convenience, efficiency and sustainability of multi-modal commuting.
- Objective of the Campaign: Promote a seamless, healthy, fun, and sustainable commuting experience – or for your next Bay Area adventure.



Bike Campaign: Spring 2024



- Digital ads. Targeted to users within easy biking distance to Caltrain stations.
- Print ads. In-station and multi-use advertisements.
- Swag. Caltrain store will be fully operational by spring; items may include branded helmets, bike locks, or (potentially!) even branded scooters/bikes.
- Digital badging. Caltrain plans to launch a
 Discord server this summer, with digital badging
 campaigns to accompany real-life activities such
 as biking to Caltrain.
- **Get Social**. Hashtags, challenges a full array of social tactics will accompany the campaign.



Questions



FOR MORE INFORMATION

WWW.CALTRAIN.COM

