AGENDA

- **Strategy** Inception and History
- **Initial** Feedback and Discovery
- **Strategy** Approach
- **Engagement** Approach
Strategy Inception and History

• Strategy identified as part of Caltrain Business Plan
  ü Multi-year effort
  ü Caltrain as the “convener” rather than sole owner

• Planning for, funding, and constructing grade separations has been a 150 year-long challenge

• Current At Grade Crossings
  ü 43 crossings (2 pedestrian) on Caltrain corridor
  ü 28 crossings on UPRR corridor

• Currently implemented on project-by-project basis and funding is largely first come, first serve
What is the Corridor Crossing Strategy (CCS)?

• Corridor-wide strategy and programmatic approach for:
  ✓ Organization
  ✓ Project development
  ✓ Funding
  ✓ Implementation of grade separations and closures

• A stakeholder engaged process that seeks consensus on a shared vision and approach for grade separations informed by the complexity of challenges.

• Includes Project Delivery Opportunities and Program Strategy

• Existing grade separation projects will continue in parallel
Why develop a crossings strategy?

DEVELOP A VISION:

• To complete grade separations in line with stakeholder ambitions
• Identify how grade separations fit into the future of the Caltrain corridor

The strategy will gather the ambitions of stakeholders to clarify and define a vision into balance with the complex web of organizational, technical, and funding challenges that must be addressed if the vision is to be realized.
Initial Feedback and Discovery

**August – October**

- Baseline Conditions
- Caltrain Interviews
- Initial External Stakeholder Interviews

**Conducted with each city along corridor**

**November**

- Initial CCS Goals, Approach, Timeline, Engagement Process
## Initial Stakeholder Outreach

### 2022

**August - November**

**Initial Corridor Crossings Strategy Discussion**

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<thead>
<tr>
<th><strong>Region</strong></th>
<th><strong>Agencies</strong></th>
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<td>San Francisco</td>
<td>SFCTA</td>
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<td>MTC</td>
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<td>Morgan Hill</td>
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<td>Gilroy</td>
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**Agency to be scheduled**

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Item #5.s. 12/1/2022
Initial Common Themes

- Current Approach and Standards
- Caltrain Partnership
- Developing the Vision
- Project Prioritization
- Project Schedules
- Leadership
- Funding
Concurrent Paths

**Project Delivery Opportunities**

Communicate roles, responsibilities, processes, and standards for individual projects.

*Outcome: Crossings Delivery Guide*

**Program Strategy Development**

Develop a shared, corridor vision with an incremental and implementable approach for regional benefits resulting in broader funding opportunities.

*Balance vision with implementable action plan*

*Outcome: Program Vision and Strategy*
Engagement and Communications Approach

- **Purpose:** Encourage active participation and project liaisons for consensus on an informed corridor strategy and vision
- **Caltrain Engagement**
  - Monthly staff and technical meetings
  - Quarterly updates to JPB Board
- **External Stakeholder Engagement**
  - Designated stakeholder groups with monthly or quarterly meetings
- **Communication**
  - Website and social media announcements coming
## External Stakeholder Groups

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<tr>
<th>Group</th>
<th>Frequency</th>
<th>Purpose</th>
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| **Local Policy Maker Group**           | Monthly   | • Active participation of City/County Elected Officials along the Caltrain and UPRR corridor  
• Presenting project activities and obtaining feedback on the project direction from elected officials |
| **City/County Staff Coordinating Group** | Monthly   | • Active participation of City/County staff along the Caltrain and UPRR corridor  
• Presenting project activities and obtaining feedback on the project direction from staff |
| **General Manager Group**              | Quarterly | • Active participation from General Managers/Directors of county and regional funding entities  
• Provide general awareness and solicit feedback on strategy activities |
## External Stakeholder Groups

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| **Project Partner Group**  | Monthly   | • New forum for active participation from county and regional funding entity staff  
                               |                                         | • Opportunity to provide feedback and guide the development of the corridor vision and strategy |
| **Stakeholder Advisory Team** | Quarterly | • New opportunity for members of organizations affiliated with the Caltrain and UPRR corridor to receive general project awareness and updates  
                               |                                         | • Members to act as liaisons to disseminate project information to the community at large and provide feedback |
| **General Public**          | Ongoing   | • Communicate project information and announcements through a frequently updated website and social media announcements |
# Outreach Schedule

<table>
<thead>
<tr>
<th>Group</th>
<th>2022</th>
<th>2023</th>
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<tr>
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<td>Sept</td>
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<tr>
<td>Local Policy Maker Group</td>
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<td>General Manager Group</td>
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<td>Project Partner Group</td>
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<tr>
<td>Stakeholder Advisory Team</td>
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Looking Ahead

Begin Development of Crossings Delivery Guide

• **January:** Project Introduction & Baseline Conditions
• **February:** FAQ List
• **March:** Annotated Outline of Guide & Design Criteria Introduction

Begin Technical Exploration of Program Strategy

• **January:** Baseline Conditions & Case Study Summary
• **February:** Scenario Planning
• **March:** Construction Approach and Delivery Methods

Project website under development

• Will include project information, presentations, announcements, and more