AGENDA

Strategy Inception and History
Initial Feedback and Discovery
Strategy Approach
Engagement Approach
Strategy Inception and History

• Strategy identified as part of Caltrain Business Plan
  ü Multi-year effort
  ü Caltrain as the “convener” rather than sole owner

• Planning for, funding, and constructing grade separations has been a 150 year-long challenge

• Current At Grade Crossings
  ü 43 crossings (2 pedestrian) on Caltrain corridor
  ü 28 crossings on UPRR corridor

• Currently implemented on project-by-project basis and funding is largely first come, first serve
What is the Corridor Crossing Strategy (CCS)?

• Corridor-wide strategy and programmatic approach for:
  ✓ Organization
  ✓ Project development
  ✓ Funding
  ✓ Implementation of grade separations and closures

• A stakeholder engaged process that seeks consensus on a shared vision and approach for grade separations informed by the complexity of challenges.

• Includes Project Delivery Opportunities and Program Strategy

• Existing grade separation projects will continue in parallel
Why develop a crossings strategy?

DEVELOP A VISION:

• To complete grade separations in line with stakeholder ambitions
• Identify how grade separations fit into the future of the Caltrain corridor

The strategy will gather the ambitions of stakeholders to clarify and define a vision into balance with the complex web of organizational, technical, and funding challenges that must be addressed if the vision is to be realized.
Initial Feedback and Discovery

**August – October**

- Baseline Conditions
- Caltrain Interviews
- Initial External Stakeholder Interviews
  
  *Conducted with each city along corridor*

**November**

Initial CCS Goals, Approach, Timeline, Engagement Process
## Initial Stakeholder Outreach

### 2022

**August - November**

**Initial Corridor Crossings Strategy Discussion**

<table>
<thead>
<tr>
<th>Location</th>
<th>Agency</th>
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<td>San Francisco</td>
<td>SFCTA</td>
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<tr>
<td>South San Francisco</td>
<td>VTA</td>
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<td>Brisbane**</td>
<td>MTC</td>
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<td>San Bruno**</td>
<td>SFMTA</td>
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<td>Millbrae**</td>
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<td>Burlingame</td>
<td>CalSTA**</td>
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<td>San Mateo</td>
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<td>San Mateo County**</td>
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<td>Belmont</td>
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<td>San Carlos**</td>
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<td>Santa Clara**</td>
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<td>Morgan Hill</td>
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<td>Gilroy</td>
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**Agency to be scheduled**
Initial Common Themes

- Current Approach and Standards
- Caltrain Partnership
- Developing the Vision
- Project Prioritization

- Project Schedules
- Leadership
- Funding
Concurrent Paths

**Project Delivery Opportunities**

Communicate roles, responsibilities, processes, and standards for individual projects.

**Outcome:** Crossings Delivery Guide

**Program Strategy Development**

Develop a shared, corridor vision with an incremental and implementable approach for regional benefits resulting in broader funding opportunities.

*Balance vision with implementable action plan*

**Outcome:** Program Vision and Strategy
Schedule

Item #8.
11/16/2022
Engagement and Communications Approach

• **Purpose:** Encourage active participation and project liaisons for consensus on an informed corridor strategy and vision

  • Caltrain Engagement
    • Monthly staff and technical meetings
    • Quarterly updates to JPB Board

  • External Stakeholder Engagement
    • Designated stakeholder groups with monthly or quarterly meetings

• Communication
  • Website and social media announcements coming
## External Stakeholder Groups

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<th>Group</th>
<th>Frequency</th>
<th>Purpose</th>
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| Local Policy Maker Group           | Monthly     | • Active participation of City/County Elected Officials along the Caltrain and UPRR corridor  
                                   |             | • Presenting project activities and obtaining feedback on the project direction from elected officials                                 |
| City/County Staff Coordinating Group | Monthly     | • Active participation of City/County staff along the Caltrain and UPRR corridor  
                                   |             | • Presenting project activities and obtaining feedback on the project direction from staff                                           |
| General Manager Group              | Quarterly   | • Active participation from General Managers/Directors of county and regional funding entities  
                                   |             | • Provide general awareness and solicit feedback on strategy activities                                                           |
# External Stakeholder Groups

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| Project Partner Group        | Monthly   | • New forum for active participation from county and regional funding entity staff  
                              |                        | • Opportunity to provide feedback and guide the development of the corridor vision and strategy |
| Stakeholder Advisory Team    | Quarterly | • New opportunity for members of organizations affiliated with the Caltrain and UPRR corridor to receive general project awareness and updates   
<pre><code>                          |                        | • Members to act as liaisons to disseminate project information to the community at large and provide feedback |
</code></pre>
<p>| General Public               | Ongoing   | • Communicate project information and announcements through a frequently updated website and social media announcements |</p>
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<tr>
<th>Group</th>
<th>2022</th>
<th>2023</th>
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<td>Local Policy Maker Group</td>
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<td>City/County Staff Coordinating Group</td>
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<td>Joint Powers Board</td>
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<td>General Manager Group</td>
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<td>Project Partner Group</td>
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<tr>
<td>Stakeholder Advisory Team</td>
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### Schedule Details

- **Local Policy Maker Group**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October

- **City/County Staff Coordinating Group**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October

- **Joint Powers Board**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October

- **General Manager Group**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October

- **Project Partner Group**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October

- **Stakeholder Advisory Team**:
  - September
  - October
  - November
  - December
  - January
  - February
  - March
  - April
  - May
  - June
  - July
  - August
  - September
  - October
Looking Ahead

Begin Development of Crossings Delivery Guide
- **January**: Project Introduction & Baseline Conditions
- **February**: FAQ List
- **March**: Annotated Outline of Guide & Design Criteria

Begin Technical Exploration of Program Strategy
- **January**: Baseline Conditions & Case Study Summary
- **February**: Scenario Planning
- **March**: Construction Approach and Delivery Methods

Project website under development
- Will include project information, presentations, announcements, and more