# 2022 Customer Satisfaction Survey Key Findings

CITIZEN'S ADVISORY COMMITTEE OCTOBER 19, 2022 AGENDA ITEM 11





# Objectives

**Customer satisfaction** 

Informs contract operator performance fees

Customer trip characteristics



## Methodology

#### **Timeline**

- May 31 June 30
- Weekdays and weekends

#### Survey Instrument

- Onboard paper survey (available online)
- English and Spanish

#### Responses

- 2,120 completed surveys
- 67%responserate



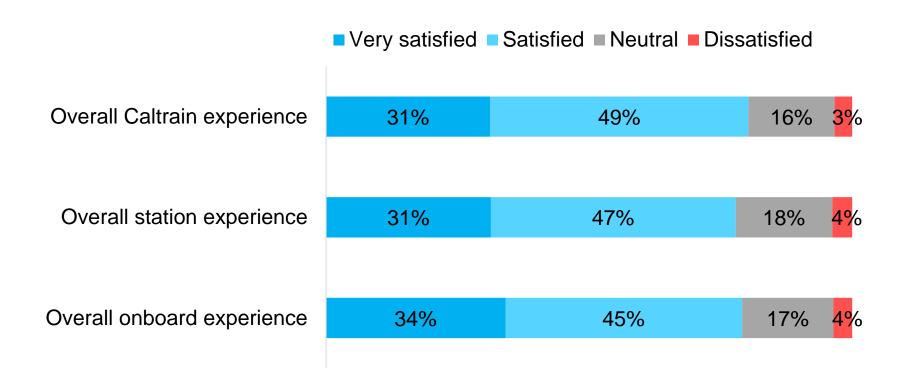
# Key Takeaways

- Highest ratings for:
  - Conductor interactions
  - Ease of purchasing ticket
  - Location of VMS signs
- Lowest ratings for:
  - Service delay information
  - Current schedule
  - Station announcements



# **Overall Ratings**

80% of riders satisfied with overall experience





# **General Compliments**

"Good service for the price and important for [a] community without cars."

"Keep up [the]
Good work! Love
Caltrain!"

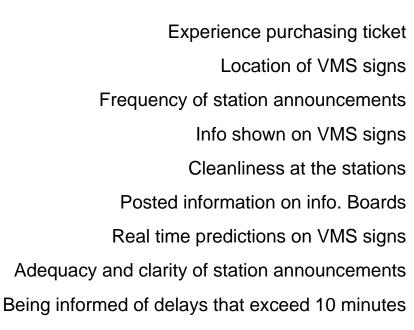
"I am really awestruck about how Caltrain connects Bay Area Cities."

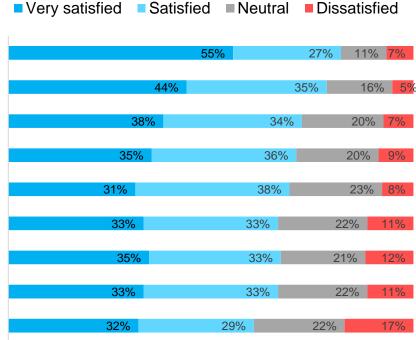
"My mental health has improved [since] commuting via bike and train!"



# **Station Ratings**

Highest rating for experience purchasing ticket







# **Station Suggestions**

"Sometimes display boards will be off at certain stations" "When the trains get off schedule, it is impossible to tell which train is which"

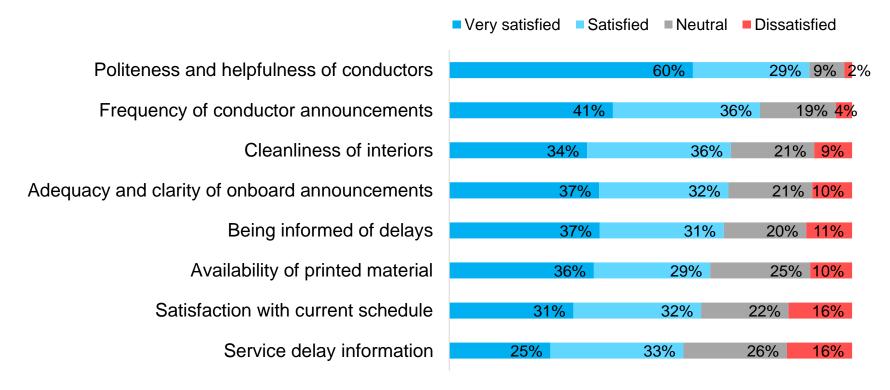
"Stations have lots of trash"

"More clipper card stations at various stations"



# **Onboard Ratings**

### Highest ratings for conductors





# **Onboard/Service Suggestions**

"Making South San Francisco a local only stop means I drive a lot more"

"Please do something about the cleanliness of the trains"

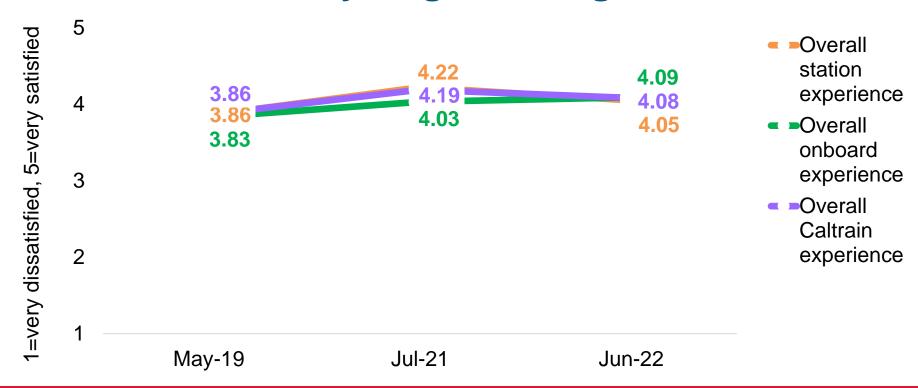
"There needs to be a way to check realtime delays on an app or online"

"Please electrify the system asap"



## Overall Ratings: Three Year Trend

### Consistently high ratings





# Station Ratings: Three Year Trend

2022 ratings mostly down vs. 2021, but up vs. 2019

Year-on-Year % increase/decrease

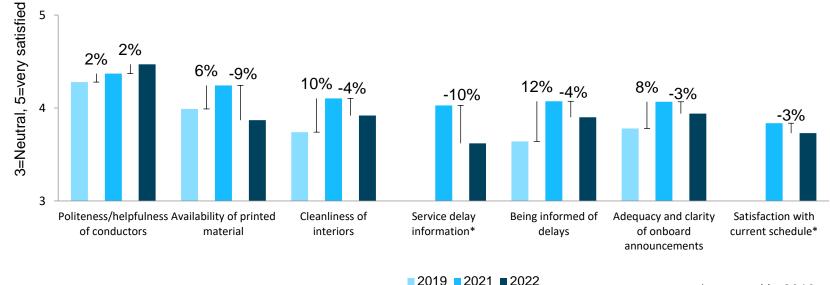




# **Onboard Ratings: Three Year Trend**

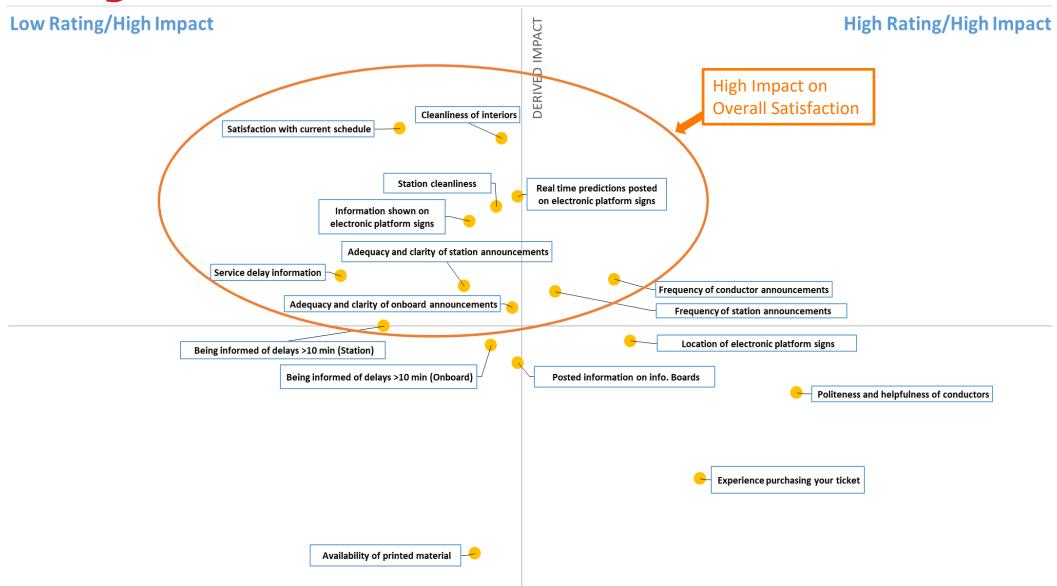
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## **Key Drivers of Overall Satisfaction**





## Target Area: Schedule

### June 2022

Highest ever levels of service

Electrification and other construction disruptions

Service levels may still change

### Fall 2022

Increased service at South San Francisco

Improved BART connection at Millbrae



# Target Area: Service Delay Info

## June 2022

Current system limitations

Single tracking + service delays

### Fall 2022

New VMS infrastructure

24/7 Twitter delay info



## **Target Area: Printed Materials**

## June 2022

Paused printing at the start of the Pandemic

Frequent change in schedule

Increase in printing costs

## Fall 2022

The latest timetables are onboard

New mobile friendly website



## **Target Area: Cleanliness**

## June 2022

Cleaning at 2021 levels but with higher ridership

Higher service levels = less time to clean onboard

### Fall 2022

Additional level of train car inspection

Increase cleaning at Millbrae

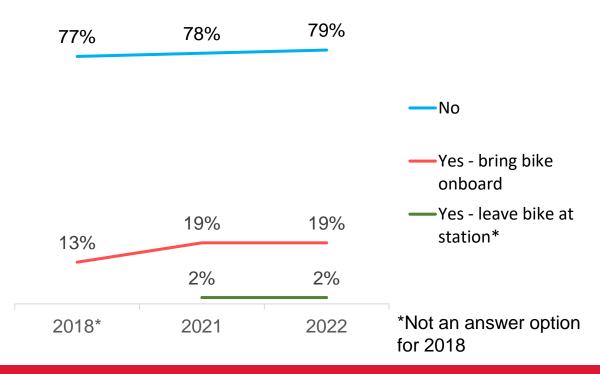
Systemwide review of cleaning practices



# Bike Usage

### Most riders who use a bike bring it onboard

Do you usually ride a bike when you use Caltrain?

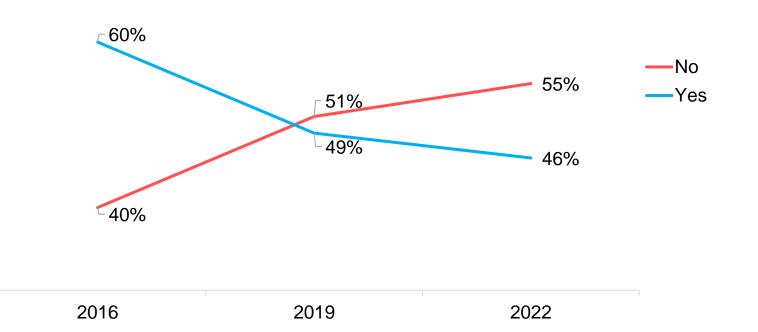




## Access to a Car

### Increase in transit dependent riders

Did you have access to a car for this particular trip?





# Comments, questions?

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