



CalMod Local Policy Maker Group (LPMG)

Wednesday, November 20, 2013

6:00 PM – 7:30 PM

SamTrans Offices - Bacciocco Auditorium 2nd Floor
1250 San Carlos Ave., San Carlos

Agenda

1. JPB Staff Report
2. Information/Discussion
 - a. 4th and King Station/Yard Reduction/Removal Feasibility Assessment– (Attachment A)
 - b. Caltrain Strategic Plan (Attachment B)
 - c. 2014 Schedule (Attachment C)
3. Public Comments
4. LMPG Member Comments/Requests
5. Next Meeting: January 23, 2014 @ 6:00PM, SamTrans Office Auditorium



Memorandum

Date: November 15, 2013

To: CalMod Local Policy Maker Group (LPMG)

From: Marian Lee, CalMod Executive Officer

Re: 4th and King Station/Yard Reduction/Removal Feasibility Assessment

At the request of the City/County of San Francisco to support local development efforts, Caltrain has been studying the feasibility of reducing and/or removing the existing 4th and King Station/Yard which currently functions as the San Francisco terminus station.

In August, the LPMG was presented with an update on the technical study. The analysis is now complete and the LPMG will receive the same presentation the JPB received in early November on the key findings of the study.

The attached presentation outlines the technical analysis that was completed and identifies next steps to support the city's development goals.



San Francisco Station and Yard

Reduction / Removal Feasibility Assessment

LPMG
November 20, 2013



Purpose

- SF Requested / Funded
- Assess Feasibility of Reducing / Removing SF Station / Yard
 - Support TOD and integrate facility into rapidly developing urban neighborhood
 - Support development and create revenue-generating uses to support Caltrain operations
 - Enhance electrified Caltrain and blended system operations
- Identify Next Steps
 - Include in Peninsula Corridor Electrification Project EIR?
 - Conduct additional study / prepare separate environmental clearance?

2



2019 Evaluation Assumptions

- Caltrain electrified service (by 2019)
- Projects after 2019
 - Downtown Extension Project
 - HSR service on peninsula
- Interim operations
 - All Caltrain trains terminate at 4th & King
 - Mixed diesel and electric fleet

3



Needed Functions at Terminus

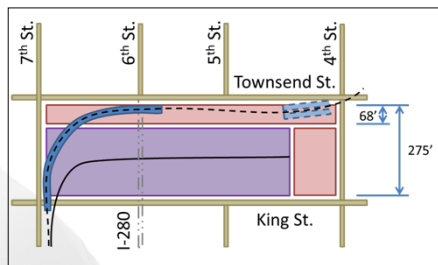
- Key Functions
 - Revenue service (6 trains / ph / pd)
 - Special events service
 - Storage: 10-11 trains
- Support Functions
 - Inspection / Light maintenance
 - Bike facility
 - Crew / Staff facilities
- Electrification Delivery Functions
 - EMU testing / commissioning
 - Construction staging

4

Preliminary Findings

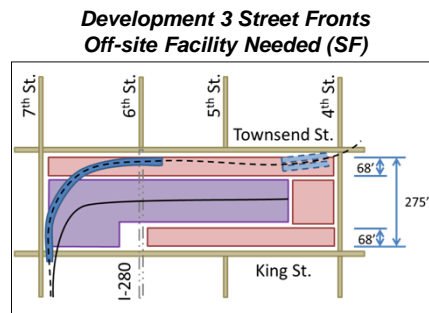
- 2 Development/transit facility options
 - 1 supports all 2019 needed functions
 - 1 requires off-site facility
- Capital and O/M Costs
 - Yard reconfiguration
 - If needed, off-site facility and improvements
 - Deadheading
- Total yard removal concept
 - Significant effort
 - Requires separate study

Development/Transit Facility Options



Development 2 Street Fronts
No Off-site Facility

Legend
DTX Alignment

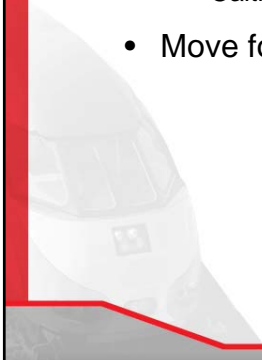


Development 3 Street Fronts
Off-site Facility Needed (SF)



Next Steps

- Finalize Study
- SF 4th and King Development Efforts
 - Railyard Boulevard Feasibility Study (San Francisco)
 - Caltrain Support / Coordination
- Move forward with PCEP EIR





Memorandum

Date: November 15, 2013

To: CalMod Local Policy Maker Group (LPMG)

From: Marian Lee, CalMod Executive Officer

Re: **Caltrain Strategic Plan**

Caltrain's current Strategic Plan was adopted by the Peninsula Corridor Joint Powers Board in 2004. Since that time, Caltrain's customers, services, policies and future plans have evolved. It is timely for Caltrain to update the Strategic Plan to look ahead and develop appropriate policies to guide decision-making. The Strategic Plan will include JPB commitments to the Caltrain Modernization Program and blended system with high-speed rail.

The strategic plan process will unfold through summer of 2014 and will include outreach and updates to the LPMG, City/County Staff Coordinating Group (CSCG), and the Peninsula Corridor Working Group (PCWG) as well the community at-large in the three counties.

The JPB received a Strategic Plan presentation at the October Board meeting to publically kick-off the effort. LPMG will receive the same presentation (attached) at the November meeting.

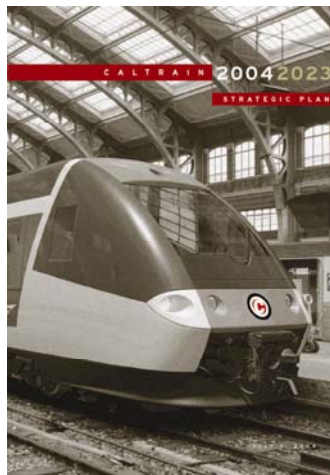


Caltrain Strategic Plan Update

LPMG
November 20, 2013



20-year Strategic Plan (2004)



Vision Statement (2004)

To become the preferred mode of travel along the Peninsula Corridor by:

- Providing passengers with a world-class travel experience
- Acting as a major catalyst for redevelopment and economic activity in communities along its route
- Playing a key role in mobility management along the Peninsula Corridor and in the Bay Area region as a whole

3

Guiding Principles (2004)

1. Satisfy passengers and build ridership
2. Invest wisely in system improvements
3. Promote regional connectivity and cooperation with other transportation providers
4. Partner with communities and broaden communications with the public
5. Develop a solid financial foundation that ensures long-term sustainability

4

Context (2004)

- 28,000 average weekday riders
- Major Events
 - Millbrae station opening
 - Baby Bullet service
- Key Opportunities Ahead
 - Caltrain Electrification
 - Regional Intermodal Network
 - High-speed Rail Connection

5

Context continued

- Funding Challenges
 - Structural deficit
 - No dedicated funding source
 - Limited capital funding
- Investment Scenarios
 - Status Quo to Moderate
 - Enhanced to Build Out
- Future Scenario Link to Funding

6

Strategic Plan Update

7

Today

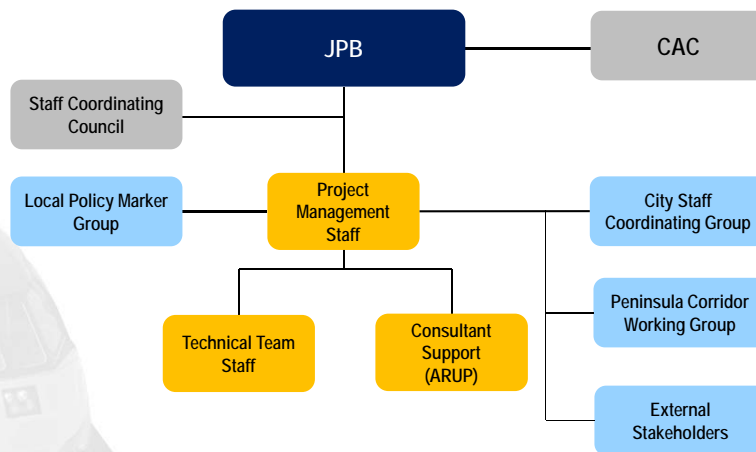
- 50,000 average weekday riders
- Key Events
 - San Bruno Grade Separation
 - \$1.5 billion Caltrain Modernization Program
- Commitment to Blended System
- Funding Challenges

8

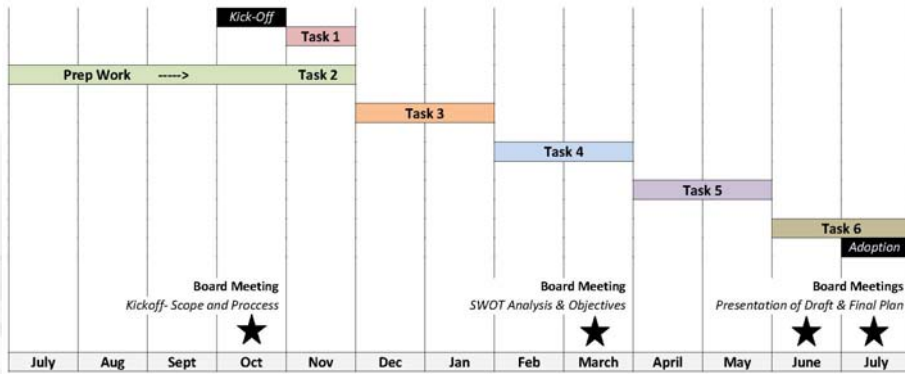
Purpose

- 10-year Outlook
- Key Questions to Address:
 - What do we want to become? (Task 1)
 - How are we doing? (Task 2)
 - What's ahead of us? (Task 3)
 - What do we need to do? (Task 4)
 - How are we going to do it? (Task 5)
- Existing Commitments
 - Caltrain Modernization Program
 - Blended System

Project Organization



Schedule



Q & A



Memorandum

Date: November 15, 2013

To: CalMod Local Policy Maker Group (LPMG)

From: Marian Lee, CalMod Executive Officer

Re: **2014 Agenda and Schedule**

This meeting will be the last one for the year.

As we near the end of the year, I wanted to take this opportunity to thank you on behalf of the CalMod Program team, for taking the time to participate in and contribute to advancing Caltrain's modernization program.

Looking back about a year since LPMG was formed, we have covered much ground. In addition to general updates, we had the opportunity to cover significant topics with you. They included:

- Electrification EIR
- JPB/CHSRA New Agreement
- CBOSS PTC Project Installation
- 4th and King station/Yard Reduction/Removal Feasibility Assessment
- Caltrain/HSR Blended System Grade Crossing and Traffic Analysis
- Electrification Program Project Delivery Strategy
- Caltrain Level Boarding

Presentations and discussions at the LPMG as well as the CSCG (City/County Staff Coordination Group) have helped significantly in shaping our program and providing sufficient public dialogue on matters that are important to our communities.

As we look forward to 2014, we anticipate significant Caltrain Modernization Program milestones and we hope that you will continue to be engaged and provide us with important local input to ensure success.



The 2014 meeting schedule is as follows:

LPMG Meeting Schedule for 2014

Date	Meeting or E-Update
January 23, 2014	In-person
February 27, 2014	E-Update
March 27, 2014	In-person
April 24, 2014	E-Update
May 22, 2014	In-person
June 26, 2014	E-Update
July 24, 2014	In-person
August 28, 2014	E-Update
September 25, 2014	In-person
October 23, 2014	E-Update
November 20, 2014*	In-person
December 19, 2014*	E-Update

*Note: *changed to avoid conflicts on Thanksgiving and Christmas*

The meeting location is on the 2nd floor at SamTrans Administrative Offices, 1250 San Carlos Ave., San Carlos at 6 p.m.

Please know that while the agenda is structured around the key program milestones, if there are topics that you would like covered, please let us know so we can address your interests and concerns.

Have a wonderful holiday and we look forward to see you in 2014.