FY2012 Preliminary Capital Budget

May 5, 2011

Outline

• Review Budget Goals
• Overview of the FY2012 Capital Budget
• Capital Program / Project Highlights
• Program Costs
• Funding Sources
• Next Steps
Review Budget Goals

• Invest in infrastructure and equipment improvements to maintain system in a state of good repair

• Invest in the rehabilitation and replacement of components for the rail vehicles to ensure fleet availability

• Complete Caltrain PTC Development Plan (PTCDP) for Caltrain PTC system project (previously called Communication Based Overlay Signal System (CBOSS)) to meet a Federal mandate by December 31, 2015

• Continue system safety improvements

• Continue work to coordinate planning and design efforts for the high-speed rail system in the Caltrain corridor with the California High-Speed Rail Authority

Overview of FY2012 Capital Budget
Total: $64.6 million

- SOGR: Right Of Way/Signal & Communication, $28.9M, 44.7%
- SOGR: Rolling Stock, $10.8M, 16.7%
- Peninsula Rail Program, $1.6M, 2.5%
- Legal Mandates, $16.0M, 27.8%
- Other Enhancements, $1.5M, 2.3%
- Others, $2.2M, 3.4%
- SOGR: Stations, $1.6M, 2.5%
- SOGR: Rolling Stock, $10.8M, 16.7%
Capital Program/Project Highlights

State of Good Repair: Stations

- Systemwide Station State of Good Repair
  - Estimated Cost: $9.4 million
  - Proposed FY2012 Funding: JPB Members - $0.4 million

State of Good Repair: ROW & Signal Program

- Final design efforts for the Los Gatos Creek Bridge Replacement Project
  - Estimated Cost: $21.2 million
  - Proposed FY2012 Funding:
    - FTA - $4.0 million
    - JPB Members - $1.0 million
State of Good Repair: ROW & Signal Program

- Maintain the current infrastructure in a state of good repair by completing the necessary track and structures rehabilitation
  - Proposed FY2012 Funding:
    - FTA - $5.6 million
    - AB664 - $0.4 million
    - JPB Members - $1.0 million

State of Good Repair: ROW & Signal Program

- Replace two JPB-owned roadway bridges at 22nd & 23rd streets
  - Estimated Cost: $14.8 million
  - Proposed FY2012 Funding:
    - Federal Highway Bridge Repl. Program - $10.4 million
    - SF - $1.4 million
Capital Program/Project Highlights

State of Good Repair: ROW & Signal Program

- South Terminal Improvement Program - Phases II & III: addition of 4th track from CEMOF to San Jose, and 3rd track from San Jose to north of I-280. Work to start in FY2012 includes preliminary engineering and environmental assessment
  - Estimated Cost: $67.8 million
  - Proposed FY2012 Funding: $2.0 million
    Prop 1B - $2.0 million

State of Good Repair: Rolling Stock

- Rehabilitate and overhaul components of the current fleet of passenger cars and locomotives to ensure vehicles will operate reliably through the end of their useful lives
  - Proposed FY2012 Funding:
    Federal - $1.1 million
    Prop 1B - $3.0 million
    JPB Members - $6.6 million
Capital Program/Project Highlights

Legal Mandate

• Funding for Positive Train Control to meet Federal Communications Commission mandates by December 2015
  - Estimated Cost: $219.0 million
  - Proposed FY2012 Funding:
    FRA - $16.0 million
    Prop 1B - $2.0 million

Enhancements

• Install cameras on cab cars and locomotives to provide a deterrent against terrorism, identify problem locations and serve as a post-incident investigative tool
  - Estimated Cost: $1.5 million
  - Proposed FY2012 Funding:
    CTSGP - $1.0 million
Capital Program/Project Highlights

Peninsula Rail Program

- Funding for ongoing program management and oversight, and to provide for planning and design support
  - CHSRA - $1.5 million
  - JPB Members - $0.15 million

Support for the Caltrain Capital Program

- Project Development - $0.75 million
- Project Management - $0.50 million
- Contingency - $0.90 million

FY2012 Program Costs

<table>
<thead>
<tr>
<th>Program</th>
<th>FY2012 Budget</th>
<th>% Share</th>
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<tbody>
<tr>
<td>State of Good Repair: Station</td>
<td>$1.6 million</td>
<td>2.5%</td>
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<tr>
<td>State of Good Repair: Right of way; Signals &amp; Communication</td>
<td>$28.9 million</td>
<td>44.7%</td>
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<tr>
<td>Support</td>
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<td><strong>Total</strong></td>
<td><strong>$64.6 million</strong></td>
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FY2012 Funding Sources

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<td>Federal Grants</td>
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<td>State and Regional Grants</td>
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<td>Other</td>
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<td>JPB Member Agency Contribution - <strong>Requested</strong></td>
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<tr>
<td>Total</td>
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Next Steps

- Continue to work with JPB member agencies on their contributions
- Bring recommendation for final budget back to the Board in June
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