



# Rail Operations, Maintenance and Support Services Transition Update

Board of Directors  
January 5, 2012




## Background

- **Board Contract Award to TransitAmerica Services, Inc. (TASI): Sept. 1, 2011**
- **JPB Issued NTP: Oct. 1, 2011**
- **Mobilization/Transition: Underway**

2






## Transition Update

- **High level of cooperation between Amtrak and TASI**
- **FRA is actively engaged**
  - Several deliverables completed and submitted
- **Union Leadership is being responsive:**
  - Concurrent negotiations with eleven unions
  - Several side agreements in place
  - National union activities have impacted the schedule
- **Hiring activities for employees are underway:**
  - Town Hall TASI information sessions held for all management and represented employees
  - Employment offers made to management employees, represented employees pending negotiations


3



## Transition Update (cont)

- **Comprehensive TASI mobilization and transition plan and schedule finalized:**
  - Outlines activities required for safe and seamless transition
  - Contract deliverables are being submitted and reviewed as planned
    - 28 plans and procedures to date
  - Transition activities are more complex, requiring more time and resources than planned:
    - JPB setting operating and financial baselines
  - Planned date for Contract Service set for end of May 2012
- **Transition budget requires amendment**


4



## Transition Budget

- **Original Budget for March 3, 2012 Transition: \$3.2 million**
  - \$2.4 million for TransitAmerica
  - \$800,000 for agency costs
- **Revised Budget for May 26, 2012 Transition: \$4.7 million**
  - \$0.6 million for additional staff, audit, inventory and asset assessment support for March 3
  - \$0.9 million for additional burn rate from March 3 through May 26


5




## Next Steps

- **Notify Amtrak concerning schedule for providing Caltrain service Through May 2012.**
  - Amtrak contract allows for provision of service through June 2012.
- **Manage and coordinate transition activities to complete transition as planned and budgeted.**

6



**Questions?**



7

The slide features a white background with a red border. In the top-left corner is the Caltrain logo. The word "Questions?" is centered in a large, bold, black font. A faded image of a train is visible in the bottom-left corner. A small number "7" is located in the bottom-right corner of the slide frame.